

RSPO
Roundtable on Sustainable Palm Oil

Market Potential of CSPO in India

S Baskar Reddy
FICCI, India

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- India's Dependence on Palm Oil
- Government Initiatives
- Sustainability Initiatives in India
- New Framework
- Is India Ready for CSPO?

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Overall Food Supply Situation in India

Situation of projected demand-supply of Rice and Wheat is Comfortable

Situation is alarming in projected demand-supply gap of edible oil

India's edible oil imports are likely to touch the 10 million tonnes (MT) mark in marketing year (MY) 2011-12

Total consumption of edible oils in India is 16.42 MnT during 2011-12 out of which 46% share is of Palm Oil.



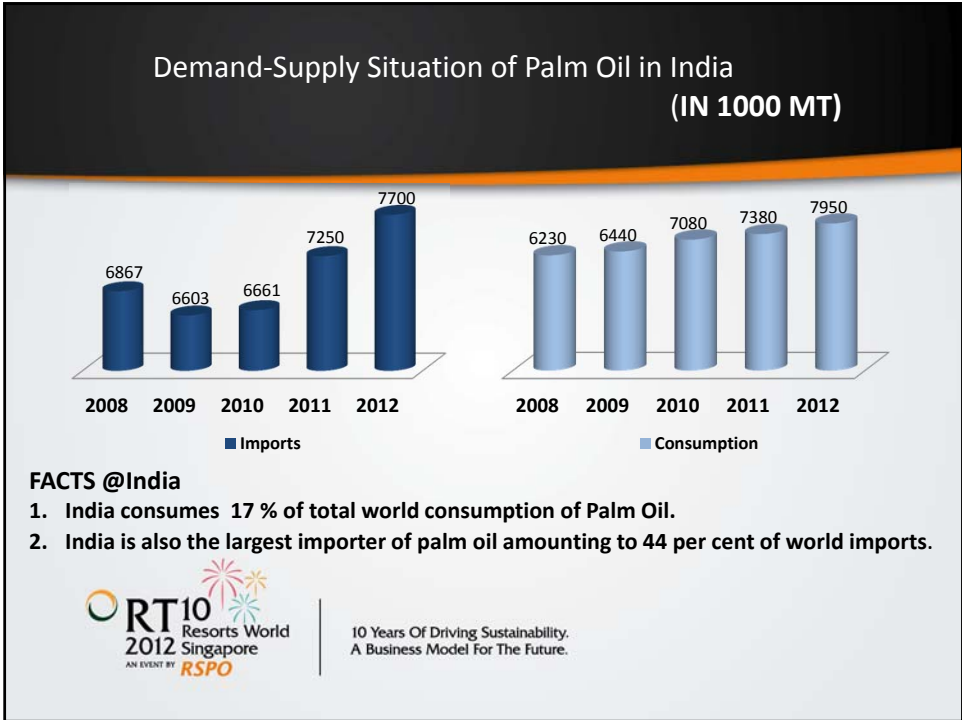
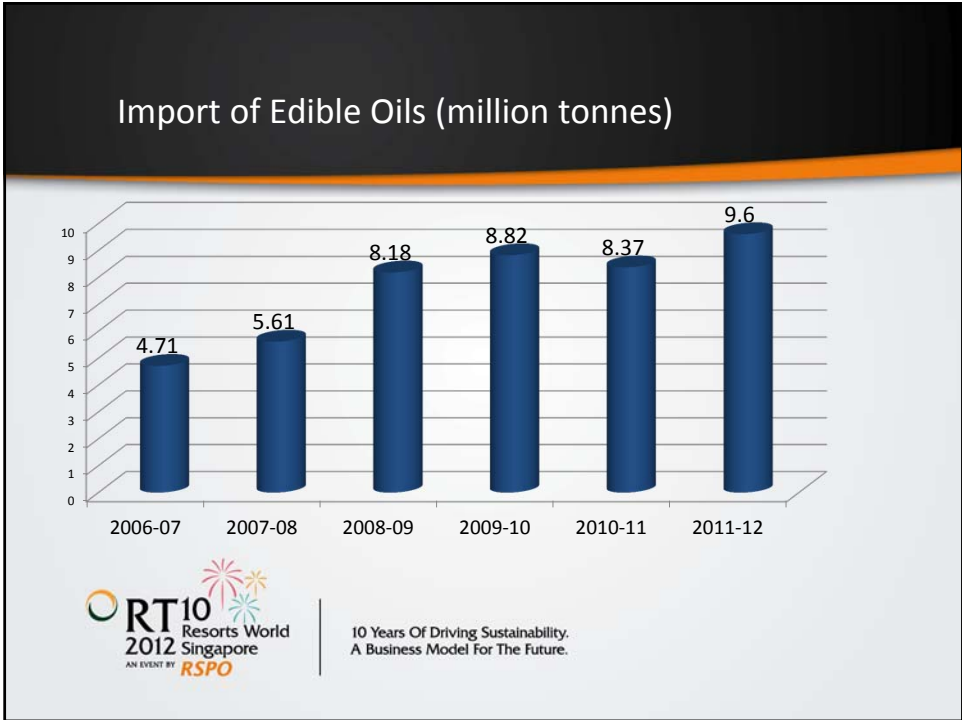
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Oilseed Sector in India 2011-12

Area Under Oilseed Cultivation	26-27 Mn Ha
Average Yield	1100Kgs
Output of 9 cultivated Oilseeds	30.1 Mn.T
Output of Cottonseed & Copra	11 Mn.T
Total	41.1 Mn.T
Production of vegetable Oils	8.12 Mn.T
Demand of Vegetable Oils (Edible)	16.7 Mn.T
Import of Veg. Oils 2011-12 (Nov-Oct) (Edible)	9.4 Mn.T (E)
Per Capita Consumption (2011)	13.5 Kg



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Government Initiatives

Government has accorded high priority to sector by launching Oil Palm Development Programme (ISOPOM)

To bring 60,000 hectares of area in 8 potential states of India Government has launched Oil Palm Area Expansion (OPAE) Programme during 2011-12

Vision of bringing 1 million hectare under palm oil in India and achieve 3-4 million tonnes of palm oil within the next two decades.

	Production (M.T.)	Productivity (T/ha)
India	0.08	1.12
World	45.85	3.58



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Green Cultivation Practices in Palm Oil Production in India

Use of Oil Palm Biomass as Manure

Use of Micro Irrigation System

Judicious Use of Fertilizers

Oil Palm Cultivation Reducing Shifting Cultivation



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Incentive Framework to Promote CSPO

- Group Certification for Farmers
- Market Access for CSPO farmers
- Aligning Food Industry with CSPO
- Import Duty Concessions for CSPO Palm Oil?
- New Policy Framework?



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Is India ready for CSPO

The Answer is big YES

- India leads in Sustainability in other crops
- MNCs in Food Industry already aligned
- Indian Companies are getting conscious
- Indian Government is pro-sustainability

What needs to be done?

- Awareness about RSPO
- FICCI-WWF India are planning a workshop



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THANK YOU

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